



Investor
Services

Middle Office Overview – Video Transcript

Our solutions deliver accessible, meaningful insights to help you achieve your objectives and provide enhanced value to your investors.

Our middle office modules have been designed to help you adapt to the evolving technological environment, transform your operational and financial performance, and mitigate financial, operational and reputational risk.

With a modular approach, choose the functionality you need today to enhance your operating models and address pressing challenges. Each module supports a wide range of investment strategies, is custodian agnostic, and designed to deliver a seamless end-to-end digital client experience.

Customized to suit your preferences, detailed dashboards underpin all modular services. On-demand access to management information includes the option to customise exceptions based on your requirements and identify trends. The addition of drill-down and exploration capabilities give you control throughout the investment lifecycle and support regulatory oversight obligations.